

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

APR 1 7 2007

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response......16.00

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DATE RECEIVED					
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	this is an amendment and name has changed, and indic in Goldman Sachs Private Equity Partners IX, L.F		-	
	at apply): 🔲 Rule 504 🔲 Rule 505 🔀 Rule 506 🔲	Section 4(6) ULOE		
Type of Filing: New Filing			·····	
	A. BASIC IDENTIF	PICATION DATA		
1. Enter the information reques	ted about the issuer			
Name of Issuer ( check if this	s is an amendment and name has changed, and indicate	e change.)		
Goldman Sachs Private Equit		- '		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (	including Area Code)	
c/o Goldman Sachs Asset Mar	nagement	1-800-526-7384	•	
32 Old Slip, 17th Floor, New 1	York, NY 10005	1		
Address of Principal Business C	Operations (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)		
(if different from Executive Off		, ,	,	
Brief Description of Business	· · · · · · · · · · · · · · · · · · ·	•	· · · · · · · · · · · · · · · · · · ·	
Private investment fund.			OCCED	
			PROCESSED	
Type of Business Organization				
corporation	⊠limited partnership, already formed		0. 1. 2007	
•	• • •	other (please specify):	MAY 0 1 2007	
☐ business trust	☐limited partnership, to be formed	_ "		
,	Month Year		THOMSON	
Actual or Estimated Date of Inc	orporation or Organization: 0 9 0 6	Actual Estimated	FINANCIAL	
F	Outside Africa (Essential Lands H.C. Provide Africa 1	J — — — — — — — — — — — — — — — — — — —	/ HINNINOINE	
Jurisdiction of incorporation or	Organization: (Enter two-letter U.S. Postal Service ab			
	CN for Canada; FN for other t	foreign jurisdiction) DE		
GENERAL INSTRUCTIONS	}		-	

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

#### A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities X of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Х Each general and managing partner of partnership issuers. Beneficial Owner ☐ Executive Officer ☐ Director □ General Partner Check Box(es) that Apply: □Promoter Full Name (Last name first, if individual) Goldman Sachs PEP IX Advisors, L.L.C. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Asset Management, 32 Old Slip, 17th Floor, New York, NY 10005 ☐ General and/or Managing Partner ☐ Director Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Managing Partner ☐ Executive Officer ☐ Director ☐ Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director\_ General and/or Managing Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Director ☐ General and/or Managing Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner Check Box(es) that Apply: Promoter Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Managing Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) □ Executive Officer ☐ Director General and/or Managing Partner Check Box(es) that Apply: Promoter ☐ Beneficial Owner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Managing Partner Check Box(es) that Apply: □Promoter Beneficial Owner Executive Officer □ Director Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. INFO	RMATIO	N ABOU	T OFFE	RING					
1. Has	the issuer so	ld, or does t	the issuer in	tend to sell	, to non-acc	eredited inve	estors in thi	s offering?	************	***************************************		•••••	Yes	No ⊠
	•				Answer also	in Append	lix, Colum	2, if filing	under ULC	E.				
2. What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Partner									\$ 2,000,000*					
3. Doc									Yes ⊠	No □				
rem pers five	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
	(Last name fi Sachs & Co.	-	idual)											
Private Eq	r Residence A	85 Broad S	Street, New			Code)							· · ·	
Name of A	ssociated Bro	ker or Deal	er											
States in W	hich Person l	Listed Has	Solicited or	Intends to	Solicit Purc	hasers								
(Chec	ck "All States	" or check i	ndividual S	tates)		•••••	***************************************			🛛	All States			
(AL) (IL) (MT) (RI)	[IN]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO) [PA] (PR)		
	(Last name fi			15/51		17.51		[**15]	[]	1 *** -3		12.00	·	· · · · · · · · · · · · · · · · · · ·
Business or	r Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)								
Name of A	ssociated Bro	ker or Deal	er											
States in W	hich Person I	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers								
(Check "Al	Il States" or cl	heck individ	dual States)				.,				All States			
(AL) (IL) (MT) (RJ)	[IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	(Last name fi													
Business or	r Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)								
Name of A	ssociated Bro	ker or Deal	ег			-								
States in W	hich Person I	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers								
(Check "Al	l States" or cl	neck individ	iual States)	*******	***************************************			***************************************			All States			
[AL] [IL] [MT] [RI]	[AK] {IN] [NE] (SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] {KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) (MD) [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] (MS] [OR] [WY]	[1D] [MO] [PA] {PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	S	s
	Equity	S	s
	□ Common □ Preferred		
	Convertible Securities (including warrants)	s	s
	Partnership Interests	\$ 750,000,000	\$ 51,600,000
	Other (Specify)	S	S
	Total	\$ 750,000,000	\$ 51,600,000
	Answer also in Appendix, Column 3, if filing under ULOE.		<del></del>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$ 51,600,000
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		<u>s</u>
	Rule 504		s
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		\$ 25,000
	Legal Fees	×	\$ 150,000
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify)		s
	Total	⊠	\$ 175,000

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	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEEDS		
4.		ering price given in response to Part C - Question 1 and tote on 4.a. This difference is the "adjusted gross proceeds to the		\$ 749,825,000	
5.	the purposes shown. If the amount for any purpos	proceeds to the issuer used or proposed to be used for each of se is not known, furnish an estimate and check the box to the ed must equal the adjusted gross proceeds to the issuer set			
			Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		🗆 <b>s</b>	□s	
	Purchase of real estate		🗆 \$	□s	
	Purchase, rental or leasing and installation of mac	hinery and equipment	<b>S</b>	□s	
	Construction or leasing of plant buildings and faci	ilities		□s	
	Acquisition of other businesses (including the value offering that may be used in exchange for the assepursuant to a merger)		s	□s	
	Repayment of indebtedness	***************************************	<b>S</b>	□s	
	Working capital		🗆 s	□s	
	Other (specify): Investments in securities and ac	ctivities necessary, convenient, or incidental thereto.	□s	፟ \$ 749,825,000	
	Column Totals			<b>⊠ \$</b> 749,825,000	
	Total Payments Listed (column totals added)	🛚 🗆 \$ 749,8	☑ \$ 749,825,000		
		D. FEDERAL SIGNATURE	••	·	
an u		e undersigned duly authorized person. If this notice is filed ities and Exchange Commission, upon written request of its			
Iss	uer (Print or Type) oldman Sachs Private Equity Partners IX, L.P.	Signature	Date April   7 , 2007		
	nne of Signer (Print or Type)	Title of Signer (frint or Type)  Vice President of the Managing Member of the Gener	al Partner of the Issuer		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

Jennifer Barbetta Authorized Signatory

